

# Catherine McAuley Legacy Giving Circle



The Catherine McAuley Legacy Giving Circle honors those committed to furthering MercyOne North Iowa's future health care ministries through planned giving. Named after Catherine McAuley, a pioneering philanthropist and the founder of the Sisters of Mercy, the circle aims to carry on her legacy of compassionate giving. Recognition in giving circle reports will only include member names, excluding estimated gift values.

**I/we are pleased to support the future of MercyOne North Iowa through a provision in my/our legacy plans.**

Name(s) \_\_\_\_\_  
Address, City, State and Zip \_\_\_\_\_  
Phone number \_\_\_\_\_ Email address \_\_\_\_\_

**I/we have established a planned gift commitment(s) through my/our (please check the appropriate gift type):**

☐ Will/Trust ☐ Retirement Plan/IRA ☐ Life insurance ☐ Charitable gift annuity ☐ Other: \_\_\_\_\_

Please include any relevant documentation when submitting this form and the estimated gift value: \$ \_\_\_\_\_ \*

**I/we wish to direct our gift(s) to support the following:**

☐ Mercy Endowment ☐ North Iowa Greatest Need ☐ Other: \_\_\_\_\_

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Signature Date

*\*I understand that by sharing this information my/our estate(s) will not be legally bound and that I/we may choose to change revocable commitments at any time and at my/our sole discretion. I/we will inform you if my/our plans change in the future.*